

OCEAN BEAUTY

SEAFOODS, INC.

May 11, 2007

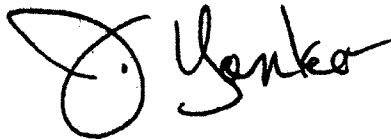
Dear Valued Ocean Beauty Seafoods Customer,

Over the last three weeks there has been a great concern about the use of adverse ingredients supplied from China in pet foods produced and processed in the U.S. Recently FDA has identified the offending additive as Melamine, intended to represent proteins in pet foods. In Addition, earlier this week USDA, FDA and EPA confirmed that Melamine may have been added to farm fish feed; however all our regulatory agencies have confirmed that they do not consider this a potential hazard for humans.

Since the start of this early finding in pet food, we have researched the ingredients we use in our value added seafood products and are able to confirm that none contain Melamine.

If you have additional questions regarding this matter, please contact either myself, Mark Palmer, President of Ocean Beauty Seafoods.

Sincerely,



Jim Yonker
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